



## Company Announcement

The following is a Company Announcement issued by Hili Finance Company p.l.c. (the “Company”) pursuant to the Capital Markets Rules as issued by the Malta Financial Services Authority.

### **Quote**

#### ***Subscription of €80,000,000 Hili Finance Company p.l.c. 5% Unsecured Bonds 2029***

The Company is pleased to announce that, following regulatory approval received on June 03, 2024, its offer of €80,000,000 5% unsecured bonds 2029 with a nominal value of €100 per bond and issued at par guaranteed by Hili Ventures Ltd. (the ‘Bonds’) in terms of a prospectus dated June 03, 2024, has been oversubscribed and the offer period closed earlier today, June 19, 2024 at 12:00 hours.

In view of the above, the basis of acceptance of the Bonds shall be brought forward and shall be communicated by the Company by latest July 01, 2024.

The Company wishes to thank the investing public and authorised financial intermediaries for their tremendous support in this Bond Issue.

### **Unquote**

By order of the Board

A handwritten signature in blue ink, appearing to read 'A. Mercieca', positioned above the printed name of the Company Secretary.

Mr Adrian Mercieca  
Company Secretary

June 19, 2024