



## Company Announcement

The following is a Company Announcement issued by Hili Finance Company p.l.c. (the “Company”) in terms of Listing Rules 5.16.21, 5.16.24 and 5.61 published by the Listing Authority.

### QUOTE

It is hereby announced that the Consolidated Audited Financial Statements of Hili Ventures Ltd (C 57902, the guarantor of the €40,000,000 3.85% Unsecured Bonds 2028 and the €80,000,000 3.8% Unsecured Bonds 2029 issued by the Company in terms of a prospectus dated 4 July 2018 and 18 July 2019 respectively) as at 31 December 2019 have been approved by its Board on 28 May 2020 and have been made available for viewing on the webpage [www.hilifinance.com](http://www.hilifinance.com)

It is being announced that a consolidated profit before tax of €24,294,000 was projected in the Financial Analysis Summary published in June 2019 and that the group closed the Financial Year Ending 31 December 2019 with a consolidated profit before tax of €26,476,616. A consolidated profit after tax of €16,344,000 had been projected compared to a closing consolidated profit after tax of €22,589,667.

### UNQUOTE

### BY ORDER OF THE BOARD

A handwritten signature in blue ink, appearing to read 'Melanie Miceli Demajo', with a horizontal line underneath.

Dr. Melanie Miceli Demajo  
Company Secretary

29 May 2020