

### Company Announcement

The following is a Company Announcement issued by Hili Finance Company p.l.c. ("the Company") in terms of Listing Rules 5.16.21, 5.16.24 and 5.61 of the Listing Rules.

#### QUOTE

The Company announces that the Audited Consolidated Financial Statements for the financial year ended 31 December 2018 have been approved by the Board of Directors. A copy of the signed Audited Financial Statements are attached herewith and are also available for viewing on the Company's website [www.hilifinance.com](http://www.hilifinance.com).

It is being announced that a profit before tax of €66,000 was projected in the Financial Analysis Summary published in July 2018 and that the Company closed the Financial Year Ending 31 December 2018 with a profit before tax of €101,079. The Company had also projected a profit after tax of €43,000 and the Company closed the Financial Year Ending 31 December 2018 with a profit after tax of €55,183.

The favourable variance in the bottom-line figure is primarily attributable to lower administration expenses.

Furthermore, it is hereby announced that, the audited financial statements of Hili Ventures Ltd (C 57902, the guarantor of the €40,000,000 3.85% Unsecured Bonds 2028 issued by the Company in terms of a prospectus dated 4 July 2018) as at 31 December 2018 have been approved by its Board on 29 April 2019 and have been made available for viewing on the webpage referred to above.

#### UNQUOTE

#### BY ORDER OF THE BOARD

29 April 2019



Dr. Melanie Miceli Demajo  
Company Secretary